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CL COMPUTERS (THAILAND) CO. LTD.

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ISTISHARAT TECHNOLOGIA AI-MA'LUMAT AI-DUWALIA LTD (MIDSTRATA)

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**IFCA MSC BERHAD**

(formerly known as Software Online Sdn Bhd)

(Company No. 453392-T)

(Incorporated in Malaysia under the Companies Act, 1965)

ISSUE OF 72,430,000 NEW ORDINARY SHARES OF RM0.10 EACH
AT AN ISSUE OF RM0.20 PER ORDINARY SHARE
BY WAY OF PRIVATE PLACEMENT AND PUBLIC ISSUE
PAYABLE IN FULL ON APPLICATION COMPRISING:

- 42,810,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS;
- 2,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE PUBLIC; AND
- 27,620,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS AND EMPLOYEES OF THE IFCA GROUP

LISTING SOUGHT:-

MESDAQ MARKET OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED
BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 28 HEREOF

Adviser, Sponsor, Underwriter And Placement Agent

OSK SECURITIES BERHAD (14152-V)